

## Program History

AARP developed the Money Management Program in 1981. In Oregon, the Money Management Program has been in operation since 1987.

## Program Collaborators

**Local**—Non-profit organizations coordinate local services through community volunteers. In Columbia county the coordination is through a partnership with Community Action Team Inc. and DHS Seniors and People with Disabilities St. Helens Office.

**Regional**—Easter Seals Oregon provides technical support, training, community outreach, and operation oversight in Oregon and SW Washington.

**National**—AARP Foundation coordinates the program nationally.

**AARP**

*The power to make it better.*

[www.aarpmp.org](http://www.aarpmp.org)

[www.aarp.org/or](http://www.aarp.org/or)

## Are you good with money?

Call or e-mail to volunteer

- Flexible time commitments
- Training & support provided

## Need Help?

Call or e-mail to learn about eligibility requirements and how the Money Management Program can help you or a loved one.

## To Learn More Contact:

Vicki Davis, Program Coordinator  
Seniors and People with Disabilities  
500 N. Hwy 30, Suite 230  
St. Helens, OR 97051  
503-397-5863 Ext. 2367

Ken Johnson, Program Supervisor  
Community Action Team, Inc.  
125 N. 17th St.  
St. Helens, OR 97051  
503-366-6543  
E-mail: [ccmp@cat-team.org](mailto:ccmp@cat-team.org)

 **DHS**  
Oregon Department  
of Human Services

 **community  
Action**  
PARTNERSHIP  
*Helping People. Changing Lives.*

## Columbia County Money Management Program



## A Free Community Service



Partnered by:  
Community Action Team, Inc.  
DHS Seniors and People with Disabilities,  
St. Helens Office

Tel: 503-397-5863 Ext 2367

## Trained volunteers provide clients with the money management they need for daily living.

### Program Goals

- ★ Promote independent living & self-sufficiency
- ★ Preserve dignity
- ★ Prevent homelessness
- ★ Protecting against financial abuse and fraud
- ★ Improving financial futures

### Program Eligibility Requirements

To qualify for assistance, clients must be low-income seniors or adults with disabilities and may not exceed the annual income and asset eligibility requirement as set by AARP. Clients may own their own home.

Clients must voluntarily accept the service as offered and be volunteer appropriate in behavior and environment.

Only Columbia County resides may participate in the Columbia County Money Management Program.

### Program Safeguards

- Volunteers are screened and have passed State and Federal background checks.
- Volunteers receive specialized training.
- Strict confidentiality is maintained
- Monthly monitoring is conducted on Bill Payer and Representative Payee transactions by local program.
- Easter Seals Oregon provides oversight of local program operations
- AARP provides protection of Bill Payer and Representative Payee funds.
- AARP provides liability protection to program sponsors and volunteers.

### Program Services Offered



**Bill Payer Service**—for low-income individuals who remain in control of their personal finances but need on-going assistance to maintain financial stability.

**Representative Payee Service**—for low-income individuals who receive federal benefits such as social security or VA, and who have been determined to be unable to manage their federal funds on their own.

**For Application Call:**

**Columbia County  
Money Management Program  
503-397-5863 Ext. 2367**

